Attorney Docket No.: 01030-1002

Patent

CLAIMS

WHAT IS CLAIMED IS:

- A method for providing forecasting and modeling, comprising:
 collecting data in a multi-user collaborative environment over a data network; and
 generating a financial model with re-usable financial components based upon the collected
 data, wherein the financial model supports user approval of selected ones of the financial
 components.
- 2. A method according to claim 1, wherein the collected data resides within a spreadsheet, the method comprising:
 - mapping content from a plurality of cells of a spreadsheet to a plurality of objects, wherein the content includes the data and formulas for input into the financial model.
- 3. A method according to claim 1, wherein the collected data resides within a spreadsheet, the method comprising:
 - mapping content including the data from a plurality of cells of a spreadsheet to one or more classes, wherein the class duplicates functionality of the spreadsheet if the class is used to create an object.
 - 4. A method according to claim 1, the method comprising: outputting a simulation result from the financial model; providing a user with a plurality of input parameters including operators; dynamically receiving one of the input parameters from the user in support of what-if analysis of the financial model; and

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generating another simulation result in response to the received input parameter for retrieval by the user over the data network.

- 5. A method according to claim 4, the method comprising: performing error checking of the simulation result to determine absence of a constraint.
- A method according to claim 4, the method comprising:
 generating a report of the simulation result via a list query language module that specifies and executes queries in list algebra.
- 7. A method according to claim 6, the method comprising: presenting a graphical user interface (GUI) to a host for display of the report to the user, wherein the GUI supports options to format the report.
- 8. A method according to claim 1, wherein a first user issues a request object for requesting information relating to financial model, and the request object includes one of an activator and program to collect the information and to validate a response from the second user, the response object conforming to a class interface specified by the first user, the method further comprising:

storing the request object; and selectively forwarding the request object to a second user.

- 9. A computer-readable medium bearing instructions for providing forecasting and modeling, the instructions being arranged, upon execution, to cause one or more processors to perform the step of a method according to claim 1.
 - 10. A system for providing forecasting and modeling, the system comprising: means for collecting data in a multi-user collaborative environment over a data network; and

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a modeling module configured to generate a financial model with re-usable financial components based upon the collected data, wherein the financial model supports user approval of selected ones of the financial components.

- 11. A system according to claim 10, wherein the collected data resides within a spreadsheet, the system comprising:
 - a spreadsheet-to-object mapper configured to map content from a plurality of cells of a spreadsheet to a plurality of objects, wherein the content includes the data and formulas for input into the financial model.
- 12. A system according to claim 10, wherein the collected data resides within a spreadsheet, the system comprising:
 - a spreadsheet-to-class mapper configured to map content including the data from a plurality of cells of a spreadsheet to one or more classes, wherein the class duplicates functionality of the spreadsheet if the class is used to create an object.
 - 13. A system according to claim 10, the system comprising:
 - a what-if analysis module configured to dynamically process an input parameter from a user, the input parameter corresponding to a simulation result from the financial model, the input parameter including an operator.
 - 14. A system according to claim 13, the system comprising:
 - a testing module configured to perform error checking of the simulation result to determine absence of a constraint.
 - 15. A system according to claim 13, the system comprising:
 - a list query language module configured to generate a report of the simulation result, wherein the list query language module specifies and executes queries in list algebra.

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16. A system according to claim 15, the system comprising:

a graphical user interface (GUI) module configured to display the report via a host to the user, wherein the GUI module supports options to format the report.

17. A system according to claim 10, wherein a first user issues a request object for requesting information relating to financial model, and the request object includes one of an activator and program to collect the information and to validate a response from the second user, the response object conforming to a class interface specified by the first user, the system further comprising:

an object storage system configured to store the request object; and a workflow router configured to selectively forward the request object to a second user.

- 18. A system according to claim 10, the system comprising:
- a strategy game module configured to solicit input from a plurality of users to simulate a plurality of scenarios relating to the financial model, the scenarios corresponding to different competitive goals assigned to the users.
- 19. A method for providing collaborative forecasting and modeling, the method comprising:

storing a request object submitted by a first user and destined for a second user, wherein the request object requests information relating to a financial model, and the request object includes one of an activator and program to collect the information and to validate a response from the second user, the response object conforming to a class interface specified by the first user; and

routing the request object to a second user,

wherein the second user selectively delegates responsibility for responding to the request object to a third user.